BANKRUPTCY NEW CLIENT INFORMATION SHEET

Date:	9	REFERRED BY:	mail, phone book, billboard friend, internet, former client, etc
			Circle one
NAME:	Middle	Last	Date of Birth:
Address:Str			
St	reet Address	City, State,	Zip County
Driver's License	No	Social Sec	urity No
Home Phone:		Cell Phor	ne:
Email:			
Employer:		Phone:	
SPOUSE:First	Middle	Last	Date of Birth:
Driver's License	No	Social Sec	curity No
Home Phone:		Cell Ph	one:
Email:			
Spouse's Emplo	yer:		Phone:
BRIEF STATEME		EM OR LEGAL WORK	(DESIRED:
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Category	Debtor	Joint Debtor
Gross Income- Annual		
Unsecured Debt (medical bills, credit cards, payday loans, etc.) -Total owed		
IRS Debt Years Owed		
Vehicles - Purchase Date Value Balance Due Monthly Payment Interest Rate		
House - Purchase Date Value Balance Due Monthly Payment		
Child Support - Income Received or Monthly Payment Owed		
Student Loan Amount(s)		
Other Secured Debt - Furniture Riding Mowers Boat ATV's Campers		

Name of dependent children and do they live with you or someone else?	Age
What percentage of your debts are taxes and/or business debts?	%
Do you have possession or title to any real or personal property that really belongs to someone else?	Yes / No
Have you sold any assets in the past 4 years?	Yes / No
Have you transferred, re-titled, donated or given away anything of value in the past 4 years?	Yes / No
Have you paid any creditor more than \$600 in the last 90 days?	Yes / No
Have you paid any family member on a debt you owe them in the past year?	Yes / No
Is any creditor garnishing your wages now?	Yes / No
Has any taxing authority given you notice they will levy on your assets?	Yes / No
Do you owe any back income, property or employment taxes?	Yes / No
Have you filed all of your tax returns?	Yes / No
Have you been served with any lawsuit or arbitration proceeding in the past three years?	Yes / No
Are there any lawsuits now pending?	Yes / No
Is anyone threatening to sue you?	Yes / No
Has your house, car or other asset been foreclosed or repossessed in the last 12 months?	Yes / No
Have you voluntarily returned a car or other large purchase in the past two years?	Yes / No
Are you behind or car or house payments?	Yes / No
Have you made any large purchases in the past 90 days?	Yes / No
Have you taken any cash advances or payday loans in the past 90 days?	Yes / No
Have you made any balance transfers between credit cards in the past 6 months?	Yes / No
Have you participated in a debt consolidation, debt management or debt elimination program in the past 12 months?	Yes / No

Have you paid any other attorney for advice about your debts or filing bankruptcy in the past 12 months?	Yes / No
Are you separated from your spouse or considering separation?	Yes / No
Have you been a party to a divorce in the past 4 years?	Yes / No
Have you been in business for yourself in the past 6 years?	Yes / No
Have you been an officer or partner in a business in the past 6 years?	Yes / No
Has anyone died and left you an inheritance that you have not received yet?	Yes / No
Do you owe any money because of a marital settlement agreement or judgment of divorce?	Yes / No
Do you pay child or spousal support?	Yes / No
Do you owe any past due child or spousal support?	Yes / No
Are you owed child or spousal support?	Yes / No
Does anyone owe you money?	Yes / No
Are you entitled to a tax refund that you haven't received?	Yes / No
Are you suing anyone? Do you have a claim against anyone, for an accident, injury, debt or employment claim that you might sue on later?	Yes / No
Have you lived outside of Texas in the past two years?	Yes / No
Do you expect any significant changes in your household income in the next six months?	Yes / No
Do you expect any large changes in your expenses in the next six months?	Yes / No
Do you receive income from a trust, pension or annuity?	Yes / No
Have you created a trust in the last 4 years?	Yes / No
Have you taken out loans or withdrawals from retirement savings in the last 4 years?	Yes / No
Have you filed bankruptcy in the last 8 years?	Yes / No
Have you financed a car in the past 3 years?	Yes / No
If you financed a car in the past the 3 years, did you roll any previous loan or lease balance into this loan?	Yes / No

Date :	Signature: